

## **GENERAL MEMBERSHIP MEETING**

TUESDAY, OCTOBER 28, 2025				
1:00 pm – 2:00 pm *Admin Committee Only	Admin Committee Meeting  Review tasks  Discuss any last-minute agenda or logistic changes  Prepare name tags and check-in process  FY 24-25 Financials Review			Room A
	Energy Assistance Subgrantee Meeting			
	General Updates	OHCS	<ul><li>Start of program year</li><li>Spend down</li><li>OPUS Reports</li></ul>	Room A
	Roundtable Discussions	Victor	Alternatives to Assurance 16     HRSN	
	Weatherization Subgrantee	Meeting		
2:00 PM – 3:30 PM *Subgrantees & OHCS Only	General Updates	OHCS Steve Divan Danielle Stafford Nency Ibarra Hilda Rodriguez	Policy Flash 2025-25     Update on new energy modeling tool.     DOE	Room B
	New Spec Manual	Andy Ortiz – OHCS	Review of the red line of new Spec Manual	
	Monitoring Report	OHCS Compliance Kurt Pugh Francisco Venegas Isaias Carrillo	Yearly results	
3:30 pm – 3:45 pm	Break			
3:45 PM - 5:00 PM	Energy Assistance Subgrantee Meeting			
*Subgrantees & OHCS Only	Coordinator's Manual	Stephanie	•	Room A
Weatherization Subgrantee Meeting			Room B	



Spec Committee Review	Drew, Chris	Discuss revisions to committees and their processes     Roadmap review	
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## **GENERAL MEMBERSHIP MEETING**

WEDNESDAY, OCTOBER 29, 2025				
8:00 AM – 9:00 AM	Breakfast Networking opportunity			
9:00 AM - 10:30 AM	Employment Law Trends and Updates in Oregon	Cascade Employers	Navigating the Evolving Landscape	Room A-B
10:30 AM - 10:45 AM	Break			
10:45 AM - 11:30 AM	OHCS Updates	David Kaufman Jill Smith	OEAP Updates	Room A-B
11:30 AM – 12:00 PM	CAPO Updates	Alex, Drew, Lauren - OTI	<ul><li>UPC Updates</li><li>OTI Needs assessment</li></ul>	Room A-B
12:00 PM - 1:00 PM	LUNCH			Room A-B
1:00 PM – 1:45 PM	Updates and Announcements	Todd		Room A-B
1:45 PM - 2:00 PM	Break			
	Energy Assistance & Weatherization Roundtables			
2:00 PM – 3:45 PM	Round Table Discussions with Utilities	Todd	<ul> <li>Portals – design and best practices</li> <li>Disconnection prevention tools</li> <li>Referrals</li> </ul>	Room A
	Round Table Discussions	Noah and Bill	<ul> <li>WX Coordinator's Manual</li> <li>Secrets to retaining auditors (auditors' perspective)</li> <li>Contract Auditors</li> <li>Long distance contractors</li> </ul>	Room B
3:45 PM - 4:00 PM	Break			
4:00 PM – 5:00 PM	Member Spotlight – WX and EA	Balbina, Noah	(Day in the life of Noah & Balbina)	Room A-B



## **GENERAL MEMBERSHIP MEETING**

THURSDAY, OCTOBER 30, 2025					
8:00 AM - 9:00 AM	Breakfast Networking opportunity				
9:00 AM – 9:15 AM	Meeting Debriefs				
9:15 AM - 10:15 AM	Utility Policy Topics	Lauren - OTI	• TBD	Room A-B	
10:15 AM - 10:30 AM	Break				
10:30 AM – 11:30 PM	Energy Assistance Coordinators Meeting	Balbina	<ul><li>Coordinator Panel</li><li>MGA Discussions?</li></ul>	Room A	
*Coordinators Only	Weatherization Coordinators Meeting	Bill	MGA Discussions?	Room B	